



## SC "BERMAS" SA Suceava

Str. Humorului nr. 61 Șcheia  
Tax identification number: RO 723636  
Phone no.: 0230/526543; 526544  
Fax: 0230/526542; 526543  
E-mail: [bermasv@yahoo.com](mailto:bermasv@yahoo.com); [office@bermas.ro](mailto:office@bermas.ro)



### QUARTERLY REPORT

According to Law no. 24/2017 regarding issuers of financial instruments and market operations and ASF Regulation no. 5/2018

**A. Date of the report:** 31.03.2020

*Name of the trade company:* S.C. „BERMAS” S.A.

*Headquarters:* Șcheia locality, str.Humorului, nr.61, Suceava county

*Phone/fax number:* 0230/526543 fax: 0230/526542

*Tax identification number:* RO 723636

*Number with the Trade Register:* J33/37/1991

*Share capital subscribed and paid up:* 15.087.134,30

*Regulated market where the securities issued are traded:* Bucharest Stock Exchange.

#### **1. Presentation of important events that occurred during the relevant period of time and their impact upon the issuer's financial position**

The measures imposed by the authorities through military ordinances to prevent the spread of the COVID-19 epidemic had a major impact on the company's financial position and overall result, with revenues falling by 16% compared to the corresponding period of the previous year, the loss corresponding to the same period registering an increase of 28%. In the perspective of the next period, if the activities of the HORECA networks and the restrictions in the distribution networks will remain suspended, the economic-financial situation of the company will continue to deteriorate and the negative impact on the financial position will increase.

#### **2. General description of the issuer's financial position and performances during the 1st quarter of 2020**

On 31.03.2020 SC "BERMAS" SA recorded a loss amounted to 1.468.921 lei and a turnover amounted to 3.810.368 lei on 31.03.2020.

#### **B. Economical and financial indicators**

- Lei -

<i>LIQUIDITY AND WORKING CAPITAL</i>	<i>Row no.</i>	<i>31.03.2020</i>
<b>1. Current liquidity ratio</b> (rd.02 / rd.03)	<b>01</b>	<b>2,02</b>
Current assets	02	19.005.117
Current liabilities	03	9.424.119
<b>2. Indebtness</b> (rd. 05 / rd. 06)*100	<b>04</b>	<b>9.62</b>
Borrowed capital (loans over one year)	05	2.142.262
Ownership equity	06	22.274.316
<b>3. Indebtness</b> (rd. 08 / rd. 09)*100	<b>07</b>	<b>8.77</b>
Borrowed capital (loans over one year)	08	2.142.262
Invested capital (borrowed capital + ownership equity)	09	24.416.578
<b>4. Accounts receivable turnover ratio</b> (rd. 11 / rd. 12)*270 = days	<b>10</b>	<b>13 zile</b>
Customer average balance	11	531.805
Turnover	12	3.810.368

<b>5. Fixed assets turnover ratio</b> (rd.14 / rd.15) = rotations	<b>13</b>	<b>0,25</b>
Turnover	14	3.810.368
Fixed assets	15	15.001.857

The financial statements on 31.03.2020 have not been audited.

*GENERAL MANAGER,  
ec. Anisoï Elena*