



## SC "BERMAS" SA Suceava

Str. Humorului nr. 61 Șcheia

Tax identification number: RO 723636

Phone no.: 0230/526543; 526544

Fax: 0230/526542; 526543

E-mail: [bermasv@yahoo.com](mailto:bermasv@yahoo.com); [office@bermas.ro](mailto:office@bermas.ro)



### Financial statements Preliminary 2016 Financial Results

| <i>RON</i>                           | <b>31.12.2015</b> | <b>31.12.2016</b> |
|--------------------------------------|-------------------|-------------------|
| <b>ACTIVE</b>                        |                   |                   |
| Tangible assets                      | 14,487,485        | 13,531,824        |
| Intangible assets                    | 18,063            | 88,000            |
| Financial assets measured at cost    | 83,000            | 83,000            |
| Other non-current assets             | -                 | 31,020            |
| <b>Total assets</b>                  | <b>14,588,548</b> | <b>13,733,844</b> |
| Inventories                          | 12,731,547        | 12,808,453        |
| Trade receivables                    | 1,248,853         | 1,262,179         |
| Prepaid expenses                     | 127,938           | 115,880           |
| Cash and cash equivalents            | 8,789             | 25,828            |
| Other receivables                    | 377,215           | 410,889           |
| <b>Total current assets</b>          | <b>14,494,342</b> | <b>14,623,229</b> |
| <b>TOTAL ASSETS</b>                  | <b>29,082,890</b> | <b>28,357,073</b> |
| <b>EQUITY</b>                        |                   |                   |
| Share capital                        | 15,087,134        | 15,087,134        |
| Tangible assets revaluation reserves | 1,002,585         | 1,002,585         |
| Reported result                      | 1,478,293         | 1,607,305         |
| Other reserves                       | 5,695,474         | 5,864,825         |
| <b>Total equity</b>                  | <b>23,263,486</b> | <b>23,561,849</b> |
| <b>PAYABLES</b>                      |                   |                   |
| Medium-term credits                  |                   |                   |
| Deferred tax payables                | 196,557           | 191,564           |
| <b>Total long-term payables</b>      | <b>196,557</b>    | <b>191,564</b>    |
| Trade payables                       | 697,726           | 590,870           |
| Short-term loans from banks          | 3,637,054         | 2,090,563         |
| Provisions                           |                   | 500,000           |
| Other payables                       | 1,288,067         | 1,422,227         |
| <b>Total current payables</b>        | <b>5,622,847</b>  | <b>3,820,221</b>  |
| <b>TOTAL PAYABLES</b>                | <b>5,819,404</b>  | <b>4,010,416</b>  |
| <b>TOTAL EQUITY AND PAYABLES</b>     | <b>29,082,890</b> | <b>28,525,670</b> |

*General manager,  
Anisoii Elena*

*Economic manager,  
ec. Țebrean Iridenta*

**Statement of comprehensive income**  
**Preliminary 2016 Financial Results**

| <b>in RON</b>  | <b>2015</b>      | <b>2016</b>      |
|--|------------------|------------------|
| Turnover   | 24,215,956       | 24,985,187       |
| Variation in inventory of finished products and production in progress                         | 3,312,233        | 2,981,019        |
| Other revenues   | 240,428          | 325,081          |
| Raw materials and consumables  | (13,095,772)     | (12,027,711)     |
| Personnel expenses   | (8,095,310)      | (8,979,616)      |
| Amortization and depreciation of assets  | (1,458,278)      | (1,495,101)      |
| Other third party services   | (560,064)        | (743,069)        |
| Other expenses   | (1,747,651)      | (2,234,225)      |
| <b>Operational profit</b>  | <b>2,811,542</b> | <b>2,811,565</b> |
| Financial revenues   |                  | 2                |
| Financial expenses   | (986,728)        | (942,598)        |
| <b>Profit</b>  | <b>1,824,814</b> | <b>1,868,969</b> |
| Income tax expense   | (269,151)        | (340,129)        |
| <b>Profit of the reporting period</b>  | <b>1,555,663</b> | <b>1,528,840</b> |
| <b>Other elements of comprehensive income</b>  |                  |                  |
| Increase/(Decrease) of reserve from the revaluation of tangible assets,<br>net of deferred tax |                  |                  |
| <b>TOTAL COMPREHENSIVE INCOME OF THE PERIOD</b>  | <b>1,555,663</b> | <b>1,528,840</b> |
| <b>INCOME PER SHARE</b>  |                  |                  |
| Basic  | <b>0,072</b>     | <b>0,071</b>     |
| Diluted  |                  |                  |

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